

BBVA

BBVA Mexico

Quarterly Financial Report 1Q26

Results 3M26

Good performance in total operating income

Total operating income

80,435 mp

+12.1% vs Mar.25

NII before provisions + total fees + trading income + other income

Operational excellence

Efficiency ratio

32.6%

Calculated as operating expenses / income. Accumulated figures

Adequate asset quality

Coverage Ratio

204.5%

NPL Ratio

1.6%

High capital & comfortable liquidity levels

Capitalization Ratio

20.1%

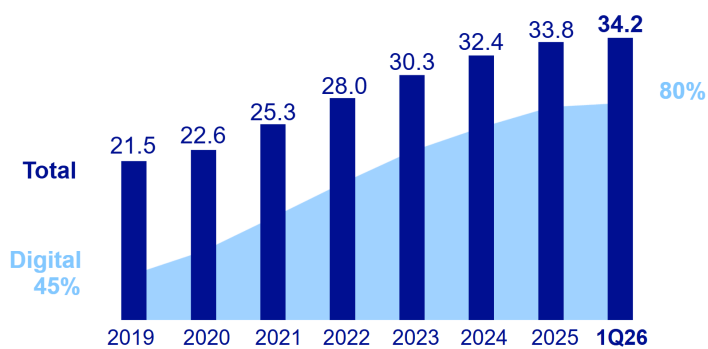
LCR (local)¹

150.4%

LCR = Liquidity Coverage Ratio (short-term ratio with local standards).

TRANSFORMATION

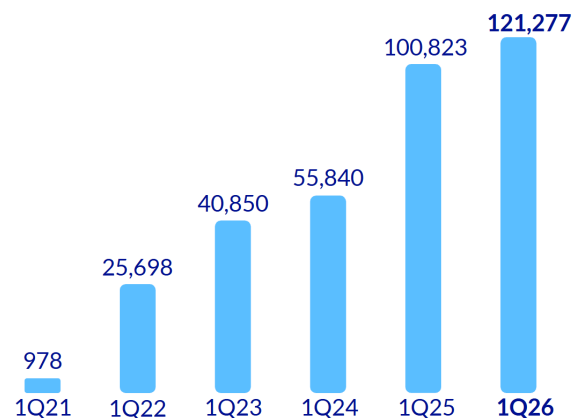
Client Evolution (millions)



Customer growth leveraged by digitalization

SUSTAINABILITY

Sustainable Financing² (mp)



Strong growth in sustainable channeling during 1Q26

¹ Liquidity Coverage Ratio (short-term indicator)

² Preliminary updated sustainable financing information for Individuals, Enterprises, as well as Green and Social Bonds as of 1Q26.

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Relevant Information

Information as of March 2026

MAIN MAGNITUDES

Results (million pesos)	1Q25	4Q25	1Q26	QoQ (%)	YoY (%)
Net Interest Income	56,991	60,390	62,286	3.1	9.3
Total Operating Income	71,746	77,280	80,435	4.1	12.1
Provisions for loans losses	(13,745)	(17,068)	(21,303)	24.8	55.0
Expenses	(23,698)	(25,497)	(26,183)	2.7	10.5
Income Before Tax	34,353	34,799	33,305	(4.3)	(3.1)
Net Income	24,715	24,733	23,553	(4.8)	(4.7)

Profitability (%)	1Q25	4Q25	1Q26	QoQ (bps)	YoY (bps)
ROE ¹	27.9	25.8	24.0	(180)	(14)
Efficiency	33.0	33.0	32.6	(40)	(1)

Financial Statement (million pesos)	Mar.25	Dec.25	Mar.26	QoQ (%)	YoY (%)
Assets	3,318,960	3,437,361	3,546,880	3.2	6.9
Credit Portfolio Stage 1	1,896,906	2,005,955	2,057,097	2.5	8.4
Credit Portfolio Stage 2	41,296	37,871	42,853	13.2	3.8
Portfolio Valued at Reasonable Value	8,323	11,081	12,901	16.4	55.0
Credit Portfolio Stage 1, Stage 2 and Portfolio at Fair Value	1,946,525	2,054,907	2,112,851	2.8	8.5
Liabilities	2,942,687	3,037,227	3,141,508	3.4	6.8
Bank Deposits ²	1,906,698	2,017,327	2,051,698	1.7	7.6
Equity	376,273	400,134	405,372	1.3	7.7

Asset Quality (%)	Mar.25	Dec.25	Mar.26	QoQ (bps)	YoY (bps)
Credit Portfolio Coverage Ratio Stage 3	198.4	185.8	204.5	1,874	610
Non-Performing Loans Ratio	1.5	1.6	1.6	(8)	7

Infrastructure (units)	Mar.25	Dec.25	Mar.26	QoQ (#)	YoY (#)
Employees	44,297	44,718	44,687	-31	390
Branches	1,693	1,635	1,601	(34)	(92)
ATMs	14,508	14,381	14,222	(159)	(286)

Solvency and Liquidity (%)	Mar.25	Dec.25	Mar.26
Total Capital Ratio	20.2	20.2	20.1
Core Equity Ratio	15.9	16.5	16.5
Local LCR	140.8	158.3	150.4
Local NSFR	125.9	128.7	126.2
Leverage Ratio	10.4	10.7	10.4

¹ Calculation adjustment according to CNBV guidelines.

² Bank Deposits include demand deposits and time deposits.

Highlights

Results and Activity - March 2026

BBVA México, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA México (hereinafter, “BBVA Mexico”), began the first quarter of 2026 with sustained growth in lending activity, maintaining its leadership in the Mexican financial system. This performance was supported by a solid funding base and disciplined risk management, which enabled the bank to preserve strong asset quality and sound profitability levels in an environment of uncertainty, particularly at the beginning of the year due to external geopolitical factors.

As of the end of March 2026, the loan portfolio reached 2,112,851 million pesos, representing a year-on-year growth of 8.5%, reflecting positive performance across both the retail portfolio, households and individuals, and the corporate and government lending portfolios.

Loans to households and individuals recorded an annual growth of 10.7%, driven by the strong performance of consumer lending portfolios, particularly payroll and personal loans (+12.6%) and credit cards (+12.3%), as well as auto financing (+15.0%), segments in which the institution maintains a leading position. In mortgage lending, the institution strengthened its role as the leading originator in the system, granting one out of every four mortgages in Mexico and reaching a balance of 395,995 million pesos, reflecting a year-on-year growth of 7.8%.

In the wholesale segment, corporate lending grew by 12.0% year-on-year, with particularly strong performance in large corporates and corporate loans, while the government loan portfolio closed with a balance of 180,199 million pesos.

Small and Medium-Sized Enterprises (SMEs) continue to be a strategic growth driver. As of March 2026, this portfolio reached 161,720 million pesos, with annual growth of 12.8%, reflecting the bank’s focus on strengthening the country’s productive base and capturing opportunities in high-potential segments.

In terms of funding, BBVA Mexico reinforced its leadership in deposits, reaching a total balance of 2,051,698 million pesos, representing a year-on-year growth of 7.6%. This performance consolidated a diversified and efficient funding structure, supporting loan growth while maintaining adequate liquidity levels. The loan-to-deposit ratio stood at 102.4%.

In terms of profitability, the institution generated a net income of 23,553 million pesos in the first quarter of 2026, supported by growth in net interest income, the resilience of recurring revenues, and effective cost management. Return on equity (ROE) stood at 24.0%, and the efficiency ratio at 32.6%, remaining at competitive levels within the system.

Asset quality remained strong, with a non-performing loan (NPL) ratio of 1.6% and a coverage ratio of 204.5%, reflecting prudent risk management. Additionally, BBVA Mexico closed March 2026 with a capital adequacy ratio of 20.1%, remaining well above regulatory minimums and reinforcing its capacity to sustain future growth.

Digital Strategy

BBVA Mexico’s digital strategy remains one of the main growth enablers and is part of the BBVA Group’s strategic priorities under the 2025–2029 Plan, where digitalization, data usage, and artificial intelligence are key elements for differentiation.

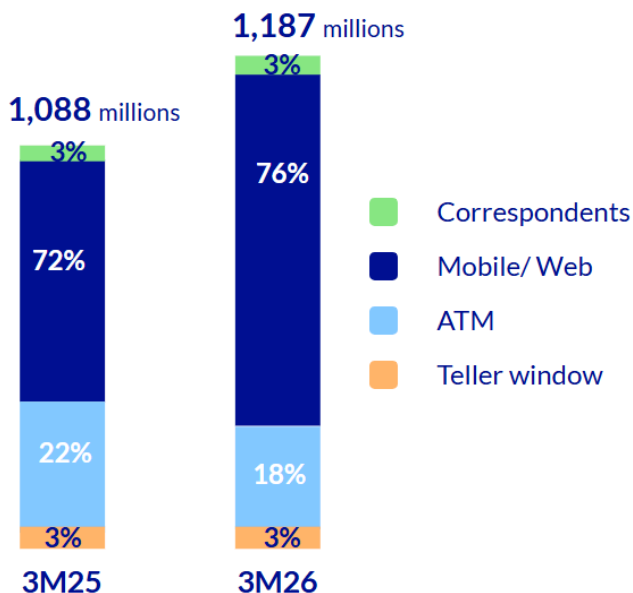
During the first quarter of 2026, the institution consolidated a high level of digital channel adoption, with more than 27.4 million digital customers, representing approximately 80% of the total customer base, reflecting customers’ increasing preference for mobile and self-service solutions.

This progress translated into a high level of activity, with more than 1,187 million financial transactions carried out from January to March 2026, of which approximately 76% were conducted through digital channels, establishing the mobile application as the primary interaction channel.

In this context, BBVA Mexico continues to evolve its digital offering through BBVA MX Futura, the next generation of its app, designed to deliver a more intuitive, personalized, and proactive experience, leveraging data analytics and artificial intelligence to anticipate customer needs and strengthen engagement.

In this way, digitalization not only enhances the customer experience but also enables greater efficiency and scalability, consolidating itself as a key competitive advantage for the bank’s sustainable growth.

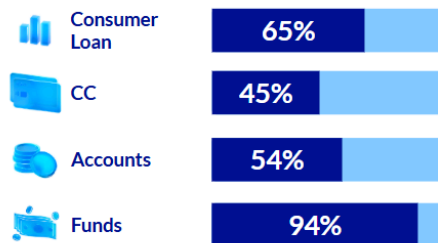
FINANCIAL TRANSACTIONS



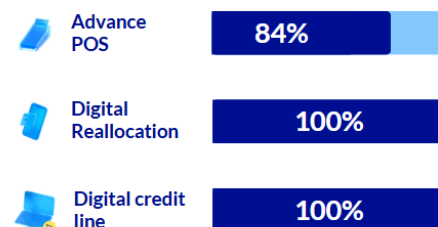
Cumulative figures from January to March 2026, composition over the total of financial transactions, excluding point-of-sale terminals.

E2E DIGITAL SALES

Individuals (3M'26, % vs total sales)



SMEs (3M'26, % vs total sales)



BBVA Mexico's app surpasses 1,111 million logins and grows 27% in five months

Following the launch of the new version of the BBVA Mexico app in October 2025, the platform reached 27 million digital customers and surpassed 1,111 million monthly logins in February 2026, representing a 27% increase compared to October. In the five months following the relaunch, it accumulated 4,435 million logins and showed progress in the adoption of personalized features: 8 out of 10 transfer recommendations are executed by customers.

During the same period, Blue, BBVA Mexico's virtual assistant, recorded more than 20 million interactions and triggered over 7 million in-app actions, as part of a hyper-personalization strategy supported by artificial intelligence. The BBVA Mx app also offers a commission-free digital suite, including services such as account management, domestic and international transfers, bill payments, and cardless withdrawals, as well as tools like "Apartados" (savings buckets) and products such as a no-annual-fee digital credit card.

BBVA Mexico's strategy aims to consolidate an app that is increasingly relevant in customers' financial lives and to keep the bank at the forefront of the sector's digital transformation. The incorporation of new capabilities reflects a sustained commitment to invest more, personalize more, and make mobile banking more convenient than cash or other channels. Along this path, the BBVA Mx app strengthens its role as a platform for services, business, and customer engagement, while opening the door for more customers to benefit from digitalization, mobile banking, and a simpler, more useful, and closer financial experience.

BBVA Mexico and Buk partner to digitalize talent management and corporate finance in the country

In a business environment where efficiency is key to survival, Buk, a Human Resources software company, and BBVA Mexico, the country's largest financial institution, announced a strategic partnership designed to transform human capital management and corporate finance.

Buk and BBVA Mexico will jointly promote solutions aimed at small and medium-sized enterprises, integrating access to a comprehensive platform powered by artificial intelligence (AI) for managing various talent-related processes, including payroll, as well as access to competitive financing.

In the face of challenges such as reduced working hours and talent retention, a company's ability to manage its workforce is a competitive differentiator. The synergy between Buk and BBVA transforms business management by eliminating friction between talent administration and finance, enabling leaders to focus on what truly matters: growing their business.

Through this partnership, both institutions aim to digitalize Mexico's SMEs, offering a clear path to profitability through technology and smart credit solutions.

BBVA Mexico and AMAV sign agreement to digitalize payments and finance 500 travel agencies

With the goal of boosting competitiveness, digitalization, and growth in the tourism sector, BBVA Mexico and the Mexican Association of Travel Agencies (AMAV) signed a collaboration agreement that will immediately benefit 500 affiliated agencies nationwide, with the potential to triple this number in the coming years.

Through this agreement, BBVA Mexico will offer affiliated agencies preferential access to Point of Sale (POS) terminals, enabling them to accept card payments securely and efficiently, along with a portfolio of financial products and services tailored to the sector's operational and commercial needs.

Key benefits include business accounts, payment and collection solutions, financing, and digital tools aimed at business management, with the objective of facilitating daily operations and strengthening agencies' ability to serve customers in an increasingly digital environment.

Through this partnership, BBVA Mexico and AMAV reaffirm their commitment to fostering a stronger and more innovative business environment for travel agencies, promoting the modernization of their processes and access to financial solutions that drive growth in the domestic market.

BBVA Spark provides 53 million dollars to Equity Link to enhance its credit solutions through Artificial Intelligence

The Mexican fintech, specialized in financing industrial supply chains in Mexico and the United States, has secured 53 million dollars in funding from BBVA Spark. With this support, it will continue facilitating the growth of suppliers and companies in strategic industries such as manufacturing, logistics, technology, auto parts, aerospace, and electronics.

In a global context where financing opportunities are becoming increasingly demanding, Equity Link strengthens its position as a financial bridge between manufacturing, technology, and liquidity by scaling its operations and enhancing its MONIE platform. This strategy boosts its growth capacity and generates sustainable synergies among investors, companies, and productive sectors, consolidating a long-term model supported by institutional-grade risk and compliance structures.

Sustainability

Strategy¹

Promoting sustainability as a driver of growth is a strategic priority of the **BBVA Group** of which we are part. The roadmap to achieve this goal is built around two main objectives:

BBVA Group Objectives	
<p>Promoting new businesses through sustainability</p> <p>Channeling</p> <p>New goal of sustainable channeling from 2025 to 2029: 700 billion euros</p> <p>Opportunities in the areas of climate, natural capital and social</p>	<p>BBVA transition plan</p> <p>Emissions Scope 1 and 2: Emissions reduction</p> <p>Scope 3: Objectives of intermediate decarbonization by 2030 for high-emission sectors</p> <p>Oil and gas, electricity generation, automobiles, cement, steel, coal, aviation, shipping, real estate (residential and commercial), and aluminum manufacturing.</p>

BBVA Mexico's Sustainable Canalization Advances

BBVA Mexico has channeled 119,476 million pesos, including the environmental and inclusive growth axis, accumulated as of the end of March 2026.

Sustainable canalization (January-March 2026)

<p>Environment \$88,736 mp</p>	<p>Inclusive growth \$32,541 mp</p>	<p>Total \$121,277 mp</p>
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**Preliminary information on sustainable financing for individuals, companies, as well as green and social bonds updated as of 1Q26.*

Includes primarily products whose funds are used for activities considered sustainable (according to both internal and market standards, existing regulations and best practices), as well as products linked to sustainability (according to both internal and market standards and best practices), such as those linked to environmental and/or social indicators.

¹Information updated as of 2025 according to BBVA Group Sustainability Strategy.

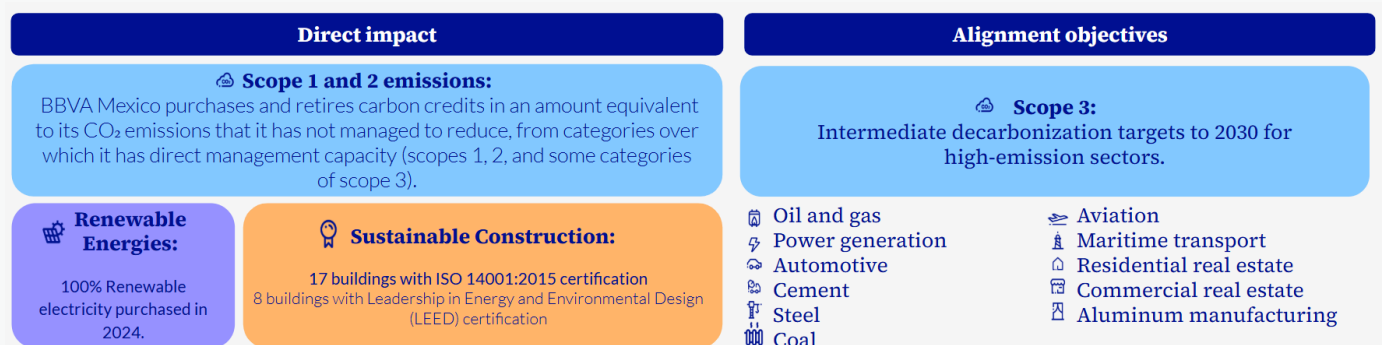
Environmental Channeling

It mainly comprises activities with the potential to contribute to climate change mitigation and/or adaptation, with the aim of promoting the transition toward a low-carbon economy and strengthening the resilience of productive and urban systems in the face of climate-related challenges. It also includes the protection of biodiversity, covering the sustainable use of water resources, pollution prevention and control, and circular economy activities. Its purpose is to support the transition to a low-carbon economy and enhance the resilience of productive and urban systems to climate challenges.

Social Channeling

It seeks to foster economic growth that leaves no one behind and creates opportunities for all. By promoting inclusive growth, we actively contribute to the social development of the societies in which we operate. This approach not only benefits individuals but also strengthens the social fabric, creating a more cohesive, equitable and resilient society in which everyone has the potential to prosper. It mainly includes the financing of inclusive infrastructure, the strengthening of companies, SMEs, entrepreneurs and microenterprises, as well as the design of products for vulnerable customers.

BBVA Transition Plan



Government model

To implement its sustainability strategy, BBVA Group operates globally under a governance model with a cross-cutting approach that permeates the organization from the Board of Directors. In Mexico, the bank has a Local Sustainability Area comprising a Local Sustainability Office and 17 workstreams made up of various specialized areas across the institution.

Commitment to sustainability

The BBVA Group is a member and signatory of the following UNEP-FI (United Nations Environment Programme Finance Initiative) initiatives:

- [Principles for Responsible Banking \(PRB\)](#)- BBVA Group and BBVA Mexico
- [Principles for Responsible Investment \(PRI\)](#)- BBVA Group and BBVA Mexico

BBVA Mexico is also a member of the United Nations Global Compact and contributes to the Sustainable Development Goals of the 2030 Agenda.

Financial Education

The Financial Education Program has impacted 2.6 million² people through the portal, workshops, alliances, and communication with a formative approach that improves the financial health of society.

Employees

At BBVA Mexico, we have a General Diversity, Equity and Inclusion Policy that sets out the fundamental principles guiding our actions to ensure equal opportunities, respect for differences and the well-being of our employees. Currently, 51% of our workforce is made up of women.

Merco ESG

BBVA Mexico reaffirmed its leadership in sustainability and corporate responsibility by consolidating its position, for the fifth consecutive year, as the best-ranked financial institution in the Merco ESG Responsibility Ranking Mexico 2025, which evaluates companies' performance across environmental, social, and governance (ESG) criteria.

In addition to maintaining first place within the sector, BBVA ranked third overall among the 100 most responsible companies in Mexico and achieved the following results across each of these criteria: Social (S), second place; Governance (G), second place; and Environmental (E), fourth place.

²Information as of 1Q 2026.

BBVA Mexico promotes tourism digitalization in Zacatecas through “Avanzamos por Mexico”

The main objective of “Avanzamos por Mexico” is to modernize payment and collection schemes through digital tools such as POS terminals, payment gateways, and payment links, which is particularly relevant considering that, at the national level, 70% of this sector still does not use banking services.

BBVA Mexico and the Ministry of Tourism (SECTUR) brought the “Avanzamos por Mexico” strategy to Zacatecas to promote the digitalization of the tourism sector and foster financial inclusion among local micro, small, and medium-sized enterprises (MSMEs). The core objective is to modernize payment and collection schemes to enhance the state’s tourism competitiveness.

This program seeks to transform the operations of tourism service providers through essential digital tools such as Point of Sale (POS) terminals, payment gateways, and payment links. This initiative is particularly relevant given that, nationwide, 70% of the sector still does not use banking services.

BBVA Spark and APLAZO expand financing to 50 million dollars to boost access to credit in Mexico

APLAZO, a leading Mexican “Buy Now, Pay Later” (BNPL) platform, has increased its credit line with BBVA Spark by 40%, reaching a total of 50 million dollars. This extension will enable the company to continue driving its growth and expand access to financing solutions in Mexico.

In this way, BBVA Spark, the business unit specialized in high-growth companies and venture capital funds, reinforces its commitment to promoting credit inclusion in the country and bringing merchants closer to consumers through flexible and digital tools such as APLAZO.

This transaction not only allows BBVA Spark to advance its objective of financing innovative, fast-growing companies, but also aligns with the Group’s strategy by incorporating a social impact component. Specifically, through APLAZO, the unbanked population can begin building a digital credit history while simultaneously expanding their access to goods and services.

BBVA Mexico supports FIRA (FEFA) in the issuance of trust certificates in the local market for a total amount of 7,017 million pesos

BBVA Mexico participated as placement agent in the recent issuance of trust certificates by the Special Fund for Agricultural Financing (FEFA), one of the trusts that make up the Trust Funds for Rural Development (FIRA), for a total amount of 7,017 million pesos, highlighting its strategic role as a key driver of financing for the country’s agribusiness, forestry, and fisheries sectors.

The transaction recorded strong demand from institutional investors, reaching an oversubscription of 1.75 times the initial target amount, and received ratings of “HR AAA” from HR Ratings and “mx AAA” from S&P Global Ratings. This result reflects market confidence in FIRA’s management and its ability to generate value in the rural sector.

For BBVA Mexico, participating in this transaction underscores its commitment to development banking and to designing financial solutions that connect institutional savings with real and sustainable progress in the agricultural sector, as well as to mobilizing financial resources for a viable long-term Mexican economy.

BBVA Mexico Tower receives the “10 Year Award of Excellence” for its sustainable legacy, efficiency, design, and urban resilience

The BBVA Mexico Tower, an architectural landmark in Mexico City and a symbol of sustainable innovation, has been globally recognized with the “Award of Excellence” in the “10 Year Award” category by the Council on Tall Buildings and Urban Habitat (CTBUH), the most prestigious international organization in the field of tall buildings and urban design. This recognition, granted as a part of the CTBUH 2025 International Conference held in Toronto, Canada, highlights the Tower’s sustained excellence, consolidating its position among the most outstanding icons of contemporary global architecture.

The “10 Year Award” recognizes buildings that, a decade after their completion, continue to demonstrate outstanding performance in terms of design, functionality, sustainability, and contribution to the urban environment. The BBVA Mexico Tower stands out not only for its avant-garde architecture, energy efficiency, occupant well-being, and harmonious integration with Paseo de la Reforma, but also as one of the most significant landmarks in Mexico City.

With this distinction, BBVA Mexico, LEGORRETA, and RSHP not only celebrate a milestone but also reinforce their shared commitment to designing smarter, safer, more resilient, and more sustainable cities. In an ever-evolving urban environment, BBVA Mexico’s headquarters stands as an architectural and urban beacon, demonstrating that collaboration between banking, architecture, and engineering can create a lasting legacy for Mexico and its cosmopolitan landscape.

Macro Environment

The Mexican economy showed better-than-expected performance in the last quarter of 2025, supported by private consumption and the services sector. The anticipated recovery in investment and the manufacturing sector, in a context of lower-than-expected trade tariffs, a more moderate fiscal adjustment, and some dynamism in exports linked to the technology sector, is expected to contribute to a rebound in growth in the coming quarters.

Overall, BBVA Research estimates GDP growth of 1.8% for 2026, six-tenths of a percentage point above the previous forecast and one percentage point higher than the 0.8% recorded in 2025. Meanwhile, headline inflation increased slightly during the first two months of 2026, reaching 4.6% in March and expected to close the year at 3.9%. The interest rate outlook remains unchanged: the expected price and activity environment anticipates an additional rate cut, with 6.5% projected as the terminal rate for 2026.

Regarding the banking system, based on data from the National Banking and Securities Commission (CNBV) as of February 2026, lending recorded a year-on-year growth of 5.6%, mainly driven by the dynamism of consumer credit (+11.3%), along with moderate growth in the corporate (+6.5%) and housing (+5.1%) segments.

On the funding side, total deposits grew by 6.1% year-on-year, remaining slightly above loan growth, reflecting an adequate liquidity position in the system. Time deposits showed stronger growth (+7.5%) compared to demand deposits (+5.4%).

Finally, the system's non-performing loan (NPL) ratio stood at 2.2%, showing a slight increase but remaining at controlled levels. Capital levels continue to be solid, supporting the system's capacity to sustain credit growth.

Management Discussion & Analysis (MD&A)

Commercial Activity

Loan portfolio at Stage 1 and Stage 2

During March 2026, BBVA Mexico continued to consolidate its growth trajectory, strengthening its leadership in the Mexican financial system through segment-specific commercial strategies, leveraging innovation and digitalization.

The performing loan portfolio in Stage 1 and Stage 2 reached 2,112,851 million pesos as of the end of March 2026, representing a year-on-year growth of 8.5%. This result was driven by the strong performance of both the commercial portfolio and the households and individuals segment, with greater dynamism observed in the latter during the period.

The households and individuals segment remained a key pillar in loan portfolio growth, reaching a balance of 952,850 million pesos, equivalent to a year-on-year increase of 10.7%, consolidating its position as one of the main drivers of the total portfolio.

Within this segment, the credit card business maintained a favorable trend, with a balance of 223,513 million pesos and annual growth of 12.3%. This performance reflects higher transactional activity as well as an expanded customer base driven by digital and commercial strategies. During the quarter, BBVA Mexico issued more than 746 thousand new cards, strengthening its leadership position in this market; approximately 20% of these were granted to customers without prior credit history, contributing to financial inclusion.

Personal and payroll loans recorded annual growth of 12.6%, reaching a balance of 252,072 million pesos. This performance was supported by a more favorable interest rate environment, which encouraged the origination of more than 694 thousand new loans during the period, further reinforcing the dynamism of this portfolio.

Auto financing remained one of the most dynamic portfolios, with a balance of 81,703 million pesos and year-on-year growth of 15.0%. This strong performance reflects both market momentum and the bank's ability to capture opportunities through commercial partnerships with various automakers, strengthening its positioning in the sector. In addition, evolving consumer preferences are evident, with increasing adoption of electric and hybrid vehicles.

In the mortgage segment, the portfolio reached a balance of 395,995 million pesos, with annual growth of 7.8%. BBVA Mexico maintained its leadership in this market, with a share exceeding 25%, supported by a digital and innovative value proposition, as well as solutions focused on sustainable housing.

The commercial portfolio, which includes corporate, government, and financial institutions segments, reached a balance of 1,147,100 million pesos as of the end of March 2026, representing annual growth of 6.5%. This performance was mainly driven by the dynamism of the corporate portfolio, particularly in large corporates, where origination was strong during the quarter, posting year-on-year growth of 12.0% and reaching a balance of 912,835 million pesos, while the government portfolio stood at 180,199 million pesos.

Small and medium-sized enterprises (SMEs) continued to consolidate their role as a strategic segment for BBVA Mexico. As of the end of the quarter, this portfolio reached a balance of 161,720 million pesos, with annual growth of 12.8%, reflecting a value proposition focused on digital solutions, comprehensive products, and close support for client growth.

For both the Federal Government and BBVA Mexico, promoting SMEs remains a strategic priority, which is why close collaboration is maintained with initiatives such as Plan Mexico, aimed at strengthening financial inclusion and sector development. In this regard, BBVA Mexico serves 1.1 million customers within this segment.

Through solutions such as loans through POS terminals (*Anticipo TPV*), digital credit lines, and business credit cards, BBVA Mexico enhanced its customer experience and expanded access to financing, contributing to greater formalization and growth within the segment.

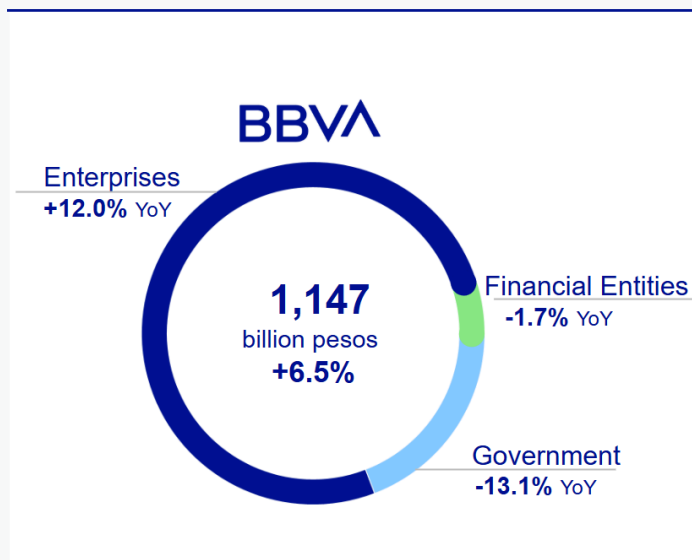
The bank is also advancing financial inclusion through the “*Banco de Barrio*” initiative, which since its launch has onboarded more than 562 thousand customers, installed 394 thousand POS terminals, and opened 1.2 million payroll accounts, reaffirming its commitment to the sustainable growth of SMEs in Mexico.

With these results, BBVA Mexico consolidates its leadership in the domestic banking system, with a market share of 25.8%, according to figures from the National Banking and Securities Commission (CNBV) as of February 2026.

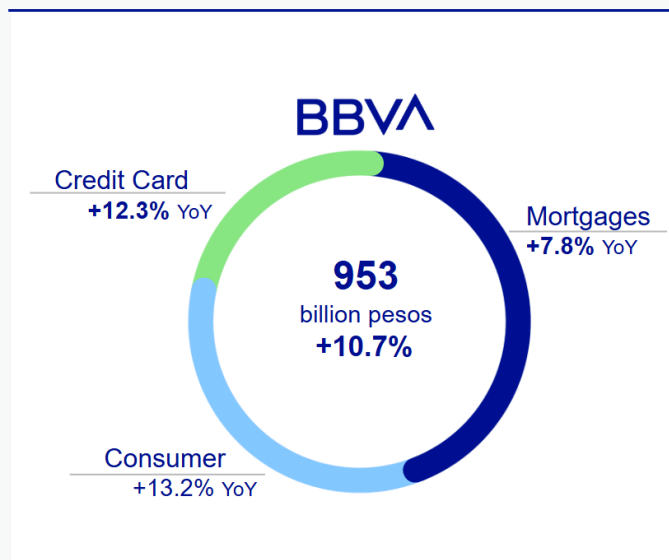
Breakdown of Stage 1 and Stage 2 credit

CREDIT PORTFOLIO STAGE 1 AND 2 (MILLION PESOS)					
BBVA Mexico				Variation (%)	
	March 2025	December 2025	March 2026	vs Dec. 2025	vs Mar. 2025
Credit Portfolio Stage 1	1,896,906	2,005,955	2,057,097	2.5	8.4
Enterprises	801,597	862,942	901,025	4.4	12.4
Financial Entities	54,991	52,856	54,066	2.3	(1.7)
Government	145,272	151,391	154,042	1.8	6.0
State-owned Entities	62,205	25,537	26,157	2.4	(58.0)
Government Entities	207,477	176,928	180,199	1.8	(13.1)
Commercial Loans	1,064,065	1,092,726	1,135,290	3.9	6.7
Consumer	479,772	536,785	541,547	0.9	12.9
Mortgage	353,069	376,444	380,260	1.0	7.7
Credit Portfolio Stage 2	41,296	37,871	42,853	13.2	3.8
Enterprises	13,325	10,242	11,810	15.3	(11.4)
Financial Entities	0	0	0	n.a.	n.a.
Commercial Loans	13,325	10,242	11,810	15.3	(11.4)
Consumer	13,770	13,615	15,308	12.4	11.2
Mortgage	14,201	14,014	15,735	12.3	10.8
Credit Portfolio Stage 1 and 2	1,938,202	2,043,826	2,099,950	2.7	8.3
Portfolio Valued at Fair Value	8,323	11,081	12,901	16.4	55.0
Total Credit Portfolio	1,946,525	2,054,907	2,112,851	2.8	8.5

Commercial Portfolio



Individuals and Families Portfolio



Performing Loans by Type Portfolio and Currency

LOAN PORTFOLIO AS OF DECEMBER 31, 2025 (MILLION PESOS)				
BBVA Mexico	Importe valorizado			
	Pesos	Foreign Currency	UDIS	Total
Credit Portfolio Stage 1				
Enterprises	657,848	243,176	1	901,025
Financial Entities	52,764	1,302	0	54,066
Government Entities	173,885	6,314	0	180,199
Commercial Loans	884,497	250,792	1	1,135,290
Consumer Loans	541,547	0	0	541,547
Mortgages Loans	379,243	1	1,016	380,260
Total Credit Portfolio Stage 1	1,805,287	250,793	1,017	2,057,097
Credit Portfolio Stage 2				
Enterprises	8,040	3,770	0	11,810
Financial Entities	0	0	0	0
Commercial Loans	8,040	3,770	0	11,810
Consumer Loans	15,308	0	0	15,308
Mortgages Loans	15,576	0	159	15,735
Total Credit Portfolio Stage 2	38,924	3,770	159	42,853
Credit Portfolio Stage 3				
Enterprises	7,936	390	3	8,329
Financial Entities	19	0	0	19
Commercial Loans	7,955	390	3	8,348
Consumer Loans	16,081	0	0	16,081
Mortgages Loans	8,959	0	59	9,018
Total Credit Portfolio Stage 3	32,995	390	62	33,447
Portfolio Valued at Fair Value	7,868	5,033	0	12,901
Total Performing Loans	1,885,074	259,986	1,238	2,146,298

Asset Quality

Non-performing loans Stage 3

As of the end of March 2026, the loan portfolio under credit risk in Stage 3 stood at 33,446 million pesos, representing a year-on-year increase of 13.6%, in line with overall portfolio growth. The non-performing loan (NPL) ratio stood at 1.6%, a level that compares favorably with the Mexican financial system average, reflecting the strength of origination and risk monitoring processes.

BBVA Mexico maintains a prudent and forward-looking approach to credit risk management, as reflected in a Stage 3 coverage ratio of 204.5%, providing a strong level of protection against potential deterioration.

CREDIT PORTFOLIO STAGE 3 (MILLION PESOS)					
BBVA Mexico				Variation (%)	
	Mar. 2025	Dec. 2025	Mar. 2026	vs Dec. 2025	vs Mar. 2025
Enterprises	8,995	8,373	8,329	(0.5)	(7.4)
Financial Entities	21	19	19	0.0	(9.5)
Commercial Loans	9,016	8,392	8,348	(0.5)	(7.4)
Consumer	11,798	16,811	16,081	(4.3)	36.3
Mortgage	8,630	8,952	9,018	0.7	4.5
Credit Portfolio Stage 3	29,444	34,155	33,447	(2.1)	13.6

NPL ratio (%)

1.6 %

March 2026

Coverage ratio (%)

204.5 %

March 2026

Non-Performing Loans Stage 3 Movements

NON-PERFORMING LOANS MOVEMENTS STAGE 3 AS OF MARCH 2026 (MILLION PESOS)					
BBVA Mexico	Enterprises and Financial Entities	Credit Card	Consumer	Mortgages	Total
Final Balance (December 2025)	8,392	6,929	9,882	8,952	34,155
Inputs:	2,619	7,332	7,802	2,995	20,748
Transfer of current loan (Stage 1 and 2)	2,478	6,909	7,380	2,692	19,459
Restructured	141	423	422	303	1,289
Outputs:	(2,663)	(7,975)	(7,889)	(2,929)	(21,456)
Transfer of current loan (Stage 1 and 2)	(905)	(729)	(389)	(2,015)	(4,038)
Cash Settlements	(352)	(8)	(172)	(38)	(570)
Restructured	(1)	-	(3)	(13)	(17)
Financial Penalties	(355)	(641)	(667)	(340)	(2,003)
Write-offs	(1,050)	(6,597)	(6,658)	(523)	(14,828)
Final Balance (March 2026)	8,348	6,286	9,795	9,018	33,447

Loan Portfolio Credit Quality Classification

Around 80% of the portfolio has a minimum risk level in terms of its reserves, which shows adequate asset quality.

PERFORMING LOANS RATING (MILLION PESOS)										
BBVA Mexico	Commercial		Mortgage		Consumer		Credit Card		TOTAL	
	Balance	Provision	Balance	Provision	Balance	Provision	Balance	Provision	Balance	Provision
March 2026										
Risk Level										
A1	1,016,515	2,807	324,342	414	108,844	941	118,904	3,480	1,568,605	7,642
A2	73,168	847	18,622	110	25,171	627	25,151	1,750	142,112	3,334
B1	14,944	273	9,826	85	84,512	2,809	12,251	1,098	121,533	4,265
B2	5,091	132	10,950	136	37,327	1,697	10,712	1,095	64,080	3,060
B3	24,413	827	6,445	112	26,172	1,425	12,582	1,465	69,612	3,829
C1	7,662	522	7,956	226	23,084	1,579	15,722	2,431	54,424	4,758
C2	1,778	238	6,839	521	17,809	1,896	20,215	4,980	46,641	7,635
D	7,782	2,532	13,312	2,226	7,734	1,678	7,990	4,489	36,818	10,925
E	4,456	3,101	6,719	3,631	16,089	10,550	6,272	5,678	33,536	22,960
Additional										-
Total required	1,155,809	11,279	405,011	7,461	346,742	23,202	229,799	26,466	2,137,361	68,408

Commercial includes Business Credit Cards and letters of credit.

Deposits

BBVA Mexico reaffirmed its leadership in banking deposits, reaching a total balance of 2,051,698 million pesos as of the end of March 2026, representing an annual growth of 7.6%. This performance reflects the sustained confidence of savers, as well as the bank's institutional strength and its value proposition in savings products. With a market share of 24.2% (source: CNBV as of February 2026), BBVA Mexico consolidated its position as the leader of the Mexican financial system.

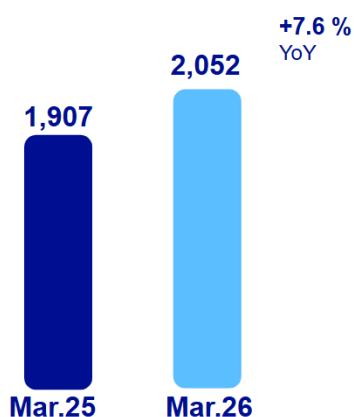
Demand deposits continued to be the bank's main source of funding, reaching a balance of 1,699,957 million pesos, with annual growth of 6.0%. These deposits account for 83% of total banking deposits, allowing the bank to maintain a stable, low-cost funding structure aligned with its lending growth strategy.

Time deposits, in turn, recorded an annual growth of 16.2%, reaching a balance of 351,741 million pesos. This performance continues the trend observed in recent periods, reflecting a greater customer preference for instruments with more attractive yields, supported by a commercial strategy focused on strengthening the capture of longer-term funds.

DEPOSITS (MILLION PESOS)	Variation (%)				
	Mar. 2025	Dec. 2025	Mar. 2026	vs Dec. 2025	vs Mar. 2025
BBVA Mexico					
Demand deposits	1,604,011	1,679,511	1,699,957	1.2	6.0
Time deposits	302,687	337,816	351,741	4.1	16.2
Customer Deposits	267,951	314,181	336,644	7.1	25.6
Money Market	34,736	23,635	15,097	(36.1)	(56.5)
Bonds	148,421	159,610	175,556	10.0	18.3
Deposits global account without movements	6,743	7,771	7,622	(1.9)	13.0
Total deposits	2,061,862	2,184,708	2,234,876	2.3	8.4

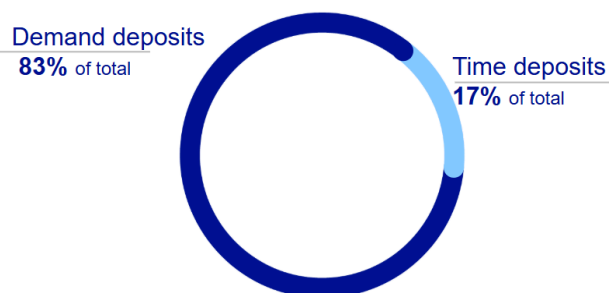
DEPOSITS

End of period balances in bp



DEPOSITS MIX

(Demand deposits + Time deposits, %, March 2026)



Bank Deposits include demand deposits and time deposits.

Results

During the first quarter of 2026, BBVA Mexico reported a net income of 23,553 million pesos. This result represented a decline both year-on-year and compared to the previous quarter, mainly explained by an increase in loan loss provisions. This increase was associated with a recalibration of risk models rather than a deterioration in the loan portfolio.

On the revenue side, performance remained solid, supported by growth in net interest income and fees, as well as favorable results from trading income and other revenues, reflecting the dynamism of activity and the resilience of the business model.

INCOME STATEMENT (MILLION PESOS) BBVA Mexico				Variation (%)	Variation (%)
	1Q	4Q	1Q	vs 4Q	vs 1T
	2025	2025	2026	2025	2025
Net Interest Income	56,991	60,390	62,286	3.1	9.3
Provisions for loans losses	(13,745)	(17,068)	(21,303)	24.8	55.0
Net Interest Income after provisions for loans losses	43,246	43,322	40,983	(5.4)	(5.2)
Total Fees & Commissions	12,329	12,888	12,645	(1.9)	2.6
Trading Income	4,405	5,346	5,221	(2.3)	18.5
Other operating income	(1,979)	(1,344)	283	n.a.	n.a.
Total operating income	58,001	60,212	59,132	(1.8)	1.9
Non-interest expense	(23,698)	(25,497)	(26,183)	2.7	10.5
Net operating income	34,303	34,715	32,949	(5.1)	(3.9)
Share in net income of unconsolidated subsidiaries	50	84	356	323.8	n.a.
Income before income tax and profit sharing	34,353	34,799	33,305	(4.3)	(3.1)
Net Taxes	(9,638)	(10,066)	(9,752)	(3.1)	1.2
Net Income	24,715	24,733	23,553	(4.8)	(4.7)

MIN Total Assets (%)

7.3%

March 2026

ROE (%)

24.0%

March 2026

Net Interest Income

During the first quarter of 2026, BBVA Mexico reported a net interest income of 62,286 million pesos, representing a year-on-year growth of 9.3%, supported by the dynamism of lending activity and effective funding cost management.

Compared to the previous quarter, net interest income grew by 3.1%, driven by higher interest income, particularly from investments in financial instruments and repo transactions. On the interest expense side, a decrease in interest paid was observed, in a lower interest rate environment.

Net interest income after loan loss provisions stood at 40,983 million pesos, impacted by an increase in provisions resulting from the recalibration of risk models. The net interest margin (NIM) stood at 7.3% as of the end of March 2026, while the cost of risk was 3.4%, consistent with prudent portfolio management.

NET INTEREST INCOME (MILLION PESOS)			Variation (%)	Variation (%)	
BBVA Mexico	1Q	4Q	1Q	vs 4Q	vs 1Q
	2025	2025	2026	2025	2025
Interest income	84,965	85,104	86,285	1.4	1.6
Interest expenses	(28,842)	(25,549)	(24,784)	(3.0)	(14.1)
Margin fees	868	835	785	(6.0)	(9.6)
Net Interest Income	56,991	60,390	62,286	3.1	9.3
Provisions for loans losses	(13,745)	(17,068)	(21,303)	24.8	55.0
Net Interest Income after provisions	43,246	43,322	40,983	(5.4)	(5.2)

Fees and commissions

During the first quarter of 2026, BBVA Mexico's net fees and commissions totaled 12,645 million pesos, representing a year-on-year growth of 2.6%. This performance reflects increased customer transactional activity, mainly supported by the dynamism of fees associated with credit and debit cards, as well as mutual funds.

On a sequential basis, net fees and commissions declined by 1.9%, a trend explained by seasonality, considering the typically higher transactional activity observed during the fourth quarter of the year.

The evolution of fees continues to be supported by the growth of the customer base, which drives interaction frequency and the use of financial products.

FEES & COMMISSIONS (MILLION PESOS)			Variation (%)	Variation (%)	
BBVA Mexico	1Q	4Q	1Q	vs 4Q	vs 1Q
	2025	2025	2026	2025	2025
Bank fees	2,071	1,960	1,913	(2.4)	(7.6)
Credit and debit card	7,638	8,328	7,967	(4.3)	4.3
Investment funds	2,030	2,342	2,298	(1.9)	13.2
Others	590	258	467	81.0	(20.8)
Commissions and fee income	12,329	12,888	12,645	(1.9)	2.6

Trading income

During the first quarter of 2026, trading income stood at 5,221 million pesos, representing a year-on-year growth of 18.5%. This performance was supported by favorable market conditions, particularly movements in exchange rates and interest rates, which boosted valuation results from derivative financial instruments.

Compared to the previous quarter, trading income declined by 2.3%, reflecting a normalization in activity, mainly in foreign exchange, as well as the evolution of benchmark interest rates.

TRADING INCOME (MILLION PESOS)			Variation (%)	Variation (%)	
BBVA Mexico	1Q	4Q	1Q	vs 1Q	
	2025	2025	2026	2025	
Investment in financial instruments	3,389	(1,223)	(1,848)	51.1	n.a.
Foreign exchange	1,163	3,097	(2,535)	n.a.	n.a.
Derivatives	(5,380)	431	8,162	n.a.	n.a.
Results from valuation	(828)	2,305	3,779	63.9	n.a.
Investment in financial instruments	(809)	6,883	2,790	(59.5)	n.a.
Foreign exchange	1,996	2,972	2,476	(16.7)	24.0
Derivatives	4,046	(6,814)	(3,824)	(43.9)	n.a.
Results from trading	5,233	3,041	1,442	(52.6)	(72.4)
Trading Income	4,405	5,346	5,221	(2.3)	18.5

Other income (expenses) of the operation

During the first quarter of 2026, the line item “other operating income (expenses)” recorded a positive result of 283 million pesos, showing an improvement both year-on-year and compared to the previous quarter.

This performance was mainly driven by extraordinary income from the sale of an associate, which had a significant positive impact during the period.

OTHER INCOME (EXPENSES) (MILLION PESOS)			Variation (%)	Variation (%)	
BBVA Mexico	1Q	4Q	1Q	1Q	
	2025	2025	2026	vs 4Q	
				2025	
				vs 1Q	
				2025	
Interest of loans to employees	354	355	232	(34.6)	(34.5)
Result of operations of foreclosed assets	153	227	119	(47.6)	(22.2)
Correspondants Banks	64	56	96	71.4	50.0
Sale of real estate and furniture	91	632	1	n.a.	n.a.
Result of portfolio recovery	75	237	83	(65.0)	10.7
Sale of an associate	0	0	2,709	n.a.	n.a.
Write-offs	(120)	(90)	(73)	(18.9)	(39.2)
Legal and labor contingencies	(213)	(767)	(270)	(64.8)	26.8
Donations	(216)	(327)	(325)	(0.6)	50.5
Payments of IPAB fees	(2,181)	(2,259)	(2,328)	3.1	6.7
Others	14	591	39	n.a.	n.a.
Other operating income	(1,979)	(1,345)	283	n.a.	n.a.

Non-Interest Expenses

During the first quarter of 2026, administrative and promotional expenses totaled 26,183 million pesos, representing a year-on-year increase of 10.5%. This growth was mainly driven by higher personnel expenses, as well as business expansion and continued investments in infrastructure and digital capabilities, necessary to support the growth of the customer base and the bank's operations.

The institution has a network of 1,601 branches, 14,222 ATMs, and a workforce of 44,687 employees. This physical infrastructure is complemented by a robust digital offering designed to meet the current and future needs of a customer base of 34.2 million, of which 80% are digital customers.

On a quarterly basis, expenses increased by 2.7% compared to the previous quarter, mainly explained by higher personnel expenses related to variable compensation, in line with the bank's performance.

The evolution of expenses reflects a strategy focused on profitable and sustainable growth, prioritizing investments in technology, digitalization, and automation, while maintaining discipline in cost control, enabling the business model to scale without compromising efficiency.

NON-INTEREST EXPENSES (MILLION PESOS)			Variation (%)	Variation (%)
BBVA Mexico	1Q	4Q	1Q	
	2025	2025	2026	vs 4Q
				2025
Administrative and operating expenses	17,849	18,754	19,502	4.0
Rents	2,179	2,185	2,314	5.9
Depreciation and amortization	2,293	2,402	2,522	5.0
Taxes	1,377	2,156	1,845	(14.4)
Administrative and operating expenses	23,698	25,497	26,183	2.7
				10.5

Efficiency ratio (%)

32.6%

March 2026

Capital and liquidity

Capital

The strength of the business is reflected in BBVA Mexico's key capital indicators, which remain consistently robust. As of the end of March 2026, BBVA Mexico's capital adequacy ratio stood at 20.1%, comprising 16.5% core capital and 3.6% supplementary capital.

BBVA Mexico maintains a solid capital position, supported by strong organic capital generation capacity, prudent risk management, and consistent strategic execution over time, as well as a strong reputational standing. This combination of factors has enabled capital levels to remain well above regulatory minimum requirements.

In recognition of its systemic relevance, the local regulator has reaffirmed BBVA Mexico as a domestic systemically important bank at Grade IV, making it the only institution to achieve this classification.

From a regulatory standpoint, the Total Loss Absorbing Capacity (TLAC) framework, published in June 2021 and incorporated into local regulation through amendments to the General Provisions Applicable to Credit Institutions, establishes an additional capital buffer for systemically important institutions.

This requirement was implemented gradually, with annual increases from December 2022 until reaching its target level in December 2025. As of the end of March 2026, BBVA Mexico complies with the TLAC requirement, maintaining a capital buffer of 6.5%, in addition to the minimum capital requirement of 12%, in accordance with current regulations.

Finally, on March 17, 2026, a dividend payment of 16,750 million pesos was declared and subsequently paid on March 25, 2026.

Estimated capital ratio of BBVA Mexico

CAPITALIZATION (MILLION PESOS)						
BBVA Mexico	Mar		Dec		Mar	
	2025		2025		2026	
Tier 1 capital	356,026		379,333		388,033	
Tier 2 capital	95,636		84,480		85,628	
Net capital	451,662		463,813		473,661	
	Credit	Market operational	Credit	Market operational	Credit	Market operational
	Risk	& Credit Risk	Risk	& Credit Risk	Risk	& Credit Risk
Risk-weighted assets	1,521,455	2,237,873	1,526,437	2,301,663	1,515,456	2,352,193
Tier 1 as % of risk-weighted assets	23.4%	15.9%	24.9%	16.5%	25.6%	16.5%
Tier 2 as % of risk-weighted assets	6.3%	4.3%	5.5%	3.7%	5.7%	3.6%
Net capital ratio	29.7%	20.2%	30.4%	20.2%	31.3%	20.1%

*Previous information. Figures are under review by the authorities.

Liquidity

BBVA Mexico continues to maintain ample liquidity levels despite strong loan portfolio growth. The liquidity ratio, defined as the Stage 1 and Stage 2 loan portfolio divided by demand and time deposits, stood at 102.4% as of the end of March 2026. The short-term indicator, defined as the Liquidity Coverage Ratio (LCR), stood at 150.4%, compared to the regulatory minimum of 100%.

It is worth noting that, in line with disclosure requirements and with the objective of promoting a stable funding profile in relation to the composition of assets and off-balance sheet activities, the Net Stable Funding Ratio (NSFR) is reported, which stood at 126.2% in the first quarter of the year.

BBVA Mexico, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA Mexico, successfully issued certificates (*Certificados Bursátiles*) for a total amount of 15,272,177,865 pesos across three tranches, including one denominated in U.S. dollars. The first tranche, with ticker BBVAMX 26, amounted to 6,123,860,600 pesos at a floating rate of one-day TIE funding rate plus 32 basis points, with a tenor of 3.5 years. The second tranche, BBVAMX 26-2, for an amount of 8,876,139,400 pesos, was issued at a fixed rate of 9.26% with a tenor of ten years. The third tranche, a reopening of the issuance with ticker BBVAMX 25D, for an incremental amount of 15,833,500 U.S. dollars, was issued at a fixed rate of 4.19% with a remaining tenor of approximately two and a half years.

Loans to deposits ratio (%)

102.4%

March 2026

LCR (%)

150.4%

March 2026

Financial Indicators

FINANCIAL INDICATORS					
BBVA Mexico	1Q25	4Q25	1Q26	QoQ (bps)	YoY (bps)
Profitability Indicators (%)					
a) NIM Adjusted (Produced Assets)	5.9	5.6	5.2	(38)	(70.0)
b) NIM (Total Assets)	7.2	7.2	7.3	15	15.0
c) Operating Efficiency	2.8	3.0	3.0	0	17.0
d) Efficiency Ratio	33.0	33.0	32.6	(44)	(48.0)
e) Productivity Ratio	52.0	50.6	48.3	(226)	(374.0)
f) Return on Equity (ROE)	27.9	25.8	24.0	(178)	(385.0)
g) Return on Assets (ROA)	3.1	2.9	2.8	(17)	(35.0)
Asset Quality Indicators (%)					
	Mar.25	Dec.25	Mar.26	QoQ (bps)	YoY (bps)
h) Non - Performing Loans Ratio	1.5	1.6	1.6	(7)	7.0
i) Portfolio Coverage Ratio Stage 3	198.4	185.8	204.5	1,871	607
Infrastructure Indicators (#)					
	Mar.25	Dec.25	Mar.26	QoQ (bps)	YoY (#)
Branches	1,693	1,635	1,601	(34)	(92)
ATMs	14,508	14,381	14,222	(159)	(286)
Employees	44,297	44,718	44,687	(31)	390
Solvency Indicators (%)					
	Mar.25	Dec.25	Mar.26		
j) Core Equity Tier 1 Ratio	15.9	16.5	16.5		
k) Tier Ratio	15.9	16.5	16.5		
l) Total Capital Ratio	20.2	20.2	20.1		
m) Leverage Ratio	10.4	10.7	10.4		
Liquidity Indicators (%)					
	Mar.25	Dec.25	Mar.26		
n) Liquidity Ratio (CNBV Requirement)	48.9	44.2	44.0		
o) Liquidity (Performing Loans / Deposits)	101.7	101.3	102.4		
p) Liquidity Coverage Ratio (LCR)	140.8	158.3	150.4		
q) Net Stable Funding Coefficient	125.9	128.7	126.2		

PROFITABILITY

- a) Adjusted Net Interest Margin (NIM): Financial margin adjusted for credit risks (annualized) / Average productive assets.

Average Earning Assets = Cash and Cash Equivalents + Investments in Financial Instruments + Repurchase Agreement Debtors + Securities Loans + Derivative Financial Instruments + Valuation Adjustment for Financial Asset Hedging + Credit Portfolio with Credit Risk Stages 1 and 2 + Benefits to be Received in Securitization Operations.

Since 2Q24 and 6M24, the calculation is based on the CNBV methodology:

Adjusted Net Interest Margin (NIM): Financial margin adjusted for credit risks (annualized) / Average productive assets of 5 quarters (12 months).

- b) Net interest margin (NIM): Financial margin (unadjusted for credit risks, annualized) / Average total assets.

Since 2Q24 and 6M24 under the CNBV methodology:

Net interest income (unadjusted for credit risk, annualized) / 5-quarter (12-month) average total assets.

- c) Operating efficiency: Expenses (annualized) / Average total assets.
d) Efficiency index: Administration and promotion expenses / Financial margin + commissions and fees, net + brokerage result + other income (expenses) from the operation.
e) Productivity Index: Commissions and fees, net / Administration and promotion expenses.
f) Return on Equity (ROE): Net Income (annualized) / Average Shareholders' Equity.

Since 2Q24 and 6M24 under CNBV methodology:

Return on Equity (ROE): Net Income (annualized) / Average Shareholders' Equity 5 quarters (12 months).

- g) Return on Assets (ROA): Net Income (annualized) / Average Total Assets.

Since 2Q24 and 6M24 under CNBV methodology:

Return on Assets (ROA): Net Income (annualized) / Average Total Assets 5 quarters (12 months)

ASSET QUALITY

- h) Delinquency ratio: Balance of the Credit Portfolio with stage 3 credit risk at the end of the quarter / Balance of the total Credit Portfolio at the end of the quarter.
- i) Coverage ratio: Balance of the preventive allowance for credit risks at the end of the quarter / Balance of the Credit Portfolio with stage 3 credit risk at the end of the quarter.

INFRASTRUCTURE

ATMs: Those that were in operation during the quarter.

SOLVENCY (Information from BBVA Mexico)

- j) Core Capital Index: Core Capital / Assets subject to credit, market and operational risk (applied in Mexico as of January 2013).
- k) Total core capital ratio: Total core capital / Assets subject to credit, market and operational risk.
- l) Total capital ratio: Net capital / Assets subject to credit, market and operational risk.
- m) Leverage Ratio: Measure of capital / Measure of exposure.

LIQUIDITY

- n) Liquidity ratio: Liquid assets / Liquid liabilities.

Liquid assets: Cash and cash equivalents + Unrestricted negotiable financial instruments + Unrestricted financial instruments for collection or sale.

Liquid liabilities: Demand deposits + Demand interbank and other institution loans + Short-term interbank and other institution loans.

- o) Liquidity: Portfolio with credit risk stage 1 and stage 2 + credit portfolio valued at fair value / Bank deposits (demandable deposits + total term).
- p) Liquidity Coverage Ratio (LCR): 30-day Net Stressed Assets / Net Outflows (BBVA Mexico data). Quarterly average. Previous information.
- q) Total Amount of Stable Funding Available / Total Amount of Stable Funding Required

Notes:

Average balances = 12-month average balance of (5 quarters)

Annualized Data = (Flow of the quarter under study * 4).

In accordance with the "Resolution amending the General Provisions applicable to credit institutions," published in the Official Gazette of the Federation on April 16, 2024, this results report, starting in 2Q24 and 6M24, publishes financial indicators that are consistent with those contained in the financial indicators published by the CNBV.

Ratings

BBVA Mexico's Ratings

	Long Term	Short Term	Outlook
Standard and Poor's			
Issuer Credit Rating - Foreign Currency	BBB	A-2	Stable
Issuer Credit Rating - Local Currency	BBB	A-2	Stable
National Scale	mxAAA	mxA-1+	Stable
Stand Alone Credit Profile (SACP)	bbb+		
Moody's			
Bank Deposits - Foreign Currency	A3	P-2	Negative
Bank Deposits - Domestic Currency	A3	P-2	Negative
National Scale Rating Bank Deposits	AAA.mx	MLA-1.mx	Stable
Baseline Credit Assessment (BCA/ABCA)	baa2/baa1		
Fitch			
Issuer Default Rating - Foreign Currency	BBB+	F2	Stable
Issuer Default Rating - Local Currency	BBB+	F2	Stable
National Scale Rating	AAA(mex)	F1+(mex)	Stable
Viability Rating (VR)	bbb		

Issuances

BBVA Mexico

Issuances

Instruments	Amount	Original Currency	Issue Date	Due Date	Call Date	Term (years)	Rate	Ratings		
								S&P	Moody's	Fitch
Senior Debt										
BACOMER 07U	2,240	UDIS	30-ene-07	09-jul-26		19.4	4.36%		Aaa.mx	AAA(mex)
BACOMER 19-2	5,000	MXN	21-jun-19	11-jun-27		8.0	8.49%		Aaa.mx	AAA(mex)
BBVAMX 22X	10,000	MXN	23-jun-22	18-jun-26		4.0	TIIE ON + 28	mxAAA	Baa1/Aaa.mx	AAA(mex)
BBVAMX 23V	8,689	MXN	20-feb-23	15-feb-27		4.0	TIIE ON+ 32	mxAAA		AAA(mex)
BBVAMX 23	6,131	MXN	20-feb-23	11-feb-30		7.0	9.54%	mxAAA		AAA(mex)
BBVAMX 23-2	9,900	MXN	9-nov-23	15-abr-27		3.5	TIIE ON + 32	mxAAA		AAA(mex)
BBVAMX 23-3	3,600	MXN	9-nov-23	31-oct-30		7.0	10.24%	mxAAA		AAA(mex)
BBVAMX 24	8,439	MXN	12-abr-24	24-sep-27		3.5	TIIE ON + 32	mxAAA		AAA(mex)
BBVAMX 24-2 (Re)	12,886	MXN	12-abr-24	4-abr-31		7.0	10.35%	mxAAA		AAA(mex)
US07336UAC71 (ISIN 144A)	600	USD	10-sep-24	10-sep-29		5.0	5.25%		A3	BBB
BBVAMX 24-3	5,675	MXN	25-oct-24	7-abr-28		3.5	TIIE ON + 32	mxAAA		AAA(mex)
BBVAMX 24D	200	USD	25-oct-24	22-oct-27		3.0	4.77%	mxAAA		AAA(mex)
BBVAMX 25	9,000	MXN	18-mar-25	29-ago-28		3.5	TIIE ON + 32	mxAAA		AAA(mex)
BBVAMX 25-2	6,000	MXN	18-mar-25	9-mar-32		7.0	9.67%	mxAAA		AAA(mex)
BBVAMX 25S	900	MXN	7-abr-25	1-abr-30		5.0	TIIE ON + 37	mxAAA		AAA(mex)
BBVAMX 25-2S	900	MXN	7-abr-25	28-mar-33		8.0	9.30%	mxAAA		AAA(mex)
BBVAMX 25-3	9,711	MXN	29-sep-25	9-mar-29		3.5	TIIE ON + 32	mxAAA		AAA(mex)
BBVAMX 25-4	4,723	MXN	29-sep-25	17-sep-32		7.0	8.72%	mxAAA		AAA(mex)
BBVAMX 25D	158	USD	29-sep-25	22-sep-28		3.0	4.35%	mxAAA		AAA(mex)
BBVAMX 25D (Re)	16	USD	12-feb-26	22-sep-28		2.6	4.19%	mxAAA		AAA(mex)
BBVAMX 26	6,124	MXN	12-feb-26	29-jul-29		3.5	TIIE ON + 32	mxAAA		AAA(mex)
BBVAMX 26-2	8,876	MXN	12-feb-26	31-ene-36		10.0	9.26%	mxAAA		AAA(mex)
Subordinated Debt										
US05533UAF57 (ISIN 144A)	1,000	USD	17-ene-18	18-ene-33	18-ene-28	15NC10	5.125%	BB		BB
US05533UAG31 (ISIN 144A)	750	USD	05-sep-19	13-sep-34	19-sep-29	15NC10	5.875%		Baa2	BB
US07336UAA16 (ISIN 144A)	1,000	USD	22-jun-23	29-jun-38	29-jun-33	15NC10	8.450%		Baa2	BB
US07336UAB98 (ISIN 144A)	900	USD	08-ene-24	08-ene-39	08-ene-34	15NC10	8.125%		Baa2	BB
US072912AA61 (ISIN 144A)	1,000	USD	11-feb-25	11-feb-35	11-feb-30	10NC5	7.625%		Baa2	BB

Financial Statements

Balance Sheet

(figures in million pesos)

Assets

ASSETS (MILLION PESOS) BBVA Mexico	2025				2026
	Mar.	Jun.	Sep.	Dec.	Mar.
CASH AND CASH EQUIVALENTS	290,092	236,881	264,602	231,067	215,097
Margin call accounts	12,171	14,578	14,715	12,128	9,995
INVESTMENTS IN FINANCIAL INSTRUMENTS	585,921	610,317	578,614	662,598	681,430
Negotiable financial instruments	216,862	244,234	208,464	273,587	292,370
Financial instruments to collect or sell	280,374	253,574	255,403	241,997	244,493
Financial instruments to collect principal and interest (securities)(net)	88,685	112,509	114,747	147,014	144,567
Debtors from repurchase agreement	47,739	71,906	75,261	126,693	109,829
Securities lending	0	1	0	0	0
Derivatives	148,368	183,365	190,181	170,768	178,448
Trading	144,659	179,011	184,711	165,979	173,374
Hedging Transactions	3,709	4,354	5,470	4,789	5,074
Valuation adjustments derived from hedges of financial assets	(568)	(187)	753	(57)	(882)
CREDIT PORTFOLIO WITH CREDIT RISK STAGE 1	1,896,906	1,909,860	1,934,508	2,005,955	2,057,097
Commercial loans	1,064,065	1,051,171	1,050,760	1,092,726	1,135,290
Business or commercial activity	801,597	800,636	813,984	862,942	901,025
Financial entities	54,991	54,937	52,435	52,856	54,066
Government entities	207,477	195,598	184,341	176,928	180,199
Consumer	479,772	498,910	517,470	536,785	541,547
Mortgage	353,069	359,779	366,278	376,444	380,260
Middle and Residential	350,384	357,274	363,959	374,264	378,185
Low income	2,685	2,505	2,319	2,180	2,075
CREDIT PORTFOLIO WITH CREDIT RISK STAGE 2	41,296	41,012	38,376	37,871	42,853
Commercial loans	13,325	14,215	9,940	10,242	11,810
Business or commercial activity	13,325	14,215	9,937	10,242	11,810
Financial entities	0	0	3	0	0
Consumer	13,770	12,863	14,029	13,615	15,308
Mortgage	14,201	13,934	14,407	14,014	15,735
Middle and Residential	13,765	13,523	14,005	13,656	15,363
Low income	436	411	402	358	372
CREDIT PORTFOLIO WITH CREDIT RISK STAGE 3	29,444	32,985	34,609	34,155	33,447
Commercial loans	9,016	9,456	9,994	8,392	8,348
Business or commercial activity	8,995	9,435	9,978	8,373	8,329
Financial entities	21	21	16	19	19
Consumer	11,798	14,297	15,220	16,811	16,081
Mortgage	8,630	9,232	9,395	8,952	9,018
Middle and Residential	8,470	9,076	9,234	8,810	8,882
Low income	160	156	161	142	136
LOAN PORTFOLIO VALUED AT FAIR VALUE	8,323	9,133	9,296	11,081	12,901
CREDIT PORTFOLIO	1,975,969	1,992,990	2,016,789	2,089,062	2,146,298
Deferred accounts	(78)	(517)	(664)	(756)	(632)
Allowance for loan losses	(58,426)	(61,336)	(63,178)	(63,458)	(68,408)
TOTAL LOANS, NET	1,917,465	1,931,137	1,952,947	2,024,848	2,077,258
Acquired collection rights (net)	1	1	0	0	0
TOTAL LOAN PORTFOLIO (NET)	1,917,466	1,931,138	1,952,947	2,024,848	2,077,258
Other accounts receivable, net	227,238	181,443	199,153	113,835	176,843
Repossessed assets, net	1,681	1,786	1,838	1,841	1,907
Prepayments and other assets (net)	3,190	3,031	3,585	2,218	4,529
Property, furniture and equipment, net	38,374	38,158	38,055	38,922	38,565
Assets for rights of use of property, furniture and equipment (net)	5,050	5,131	4,927	4,810	4,624
Equity investments	1,454	1,520	1,593	1,622	1,596
Deferred taxes, net	34,651	35,683	37,248	38,090	39,637
Intangible assets (net)	6,133	6,651	7,037	7,808	7,852
Right-of-use assets for intangible assets (net)	0	214	191	170	152
TOTAL ASSETS	3,318,960	3,321,616	3,370,700	3,437,361	3,546,880

Liabilities & Stockholders' Equity

LIABILITIES & STOCKHOLDERS' EQUITY (MILLION PESOS)					
BBVA Mexico					
	2025				2026
	Mar.	Jun.	Sep.	Dec.	Mar.
TOTAL DEPOSITS	2,061,862	2,068,180	2,079,361	2,184,708	2,234,876
Demand deposits	1,604,011	1,600,619	1,584,469	1,679,511	1,699,957
Time Deposits	302,687	312,013	329,288	337,816	351,741
Customer deposits	267,951	282,023	302,629	314,181	336,644
Money market	34,736	29,990	26,659	23,635	15,097
Bonds	148,421	148,330	158,003	159,610	175,556
Deposits global account without movements	6,743	7,218	7,601	7,771	7,622
INTER BANK LOANS AND LOANS FROM OTHER ENTITIES	15,726	15,049	17,412	17,682	17,650
Payable on demand	0	0	0	0	0
Short- term	6,601	6,379	8,129	7,977	8,092
Long- term	9,125	8,670	9,283	9,705	9,558
Creditors from repurchase agreements	234,974	196,919	187,090	169,785	188,718
Securities creditors	1	2	4	3	4
COLLATERALS SOLD OR DELIVERED IN GUARANTEE	87,493	115,254	124,809	183,304	153,852
Repurchase	55,753	58,461	76,009	107,846	86,520
Securities lending	31,740	56,793	48,800	75,458	67,332
DERIVATIVES	198,455	237,164	239,273	214,870	232,603
Trading	186,364	228,699	231,258	207,293	225,407
Hedge transactions	12,091	8,465	8,015	7,577	7,196
Valuation adjustments derived from hedges of financial liabilities	(2,001)	(234)	776	(53)	(1,190)
Lease liability	5,523	5,765	5,545	5,447	5,245
OTHER PAYABLES	225,745	184,815	201,340	137,957	203,632
Transaction settlement creditors	105,802	98,816	87,051	78,705	148,090
Creditors for margin accounts	155	203	227	216	341
Creditors from collaterals received in cash	8,460	12,622	6,495	12,169	5,356
contributions payable	3,691	4,720	4,222	4,757	4,508
Accrued liabilities and other	107,637	68,454	103,345	42,110	45,337
FINANCIAL INSTRUMENTS THAT QUALIFY AS LIABILITIES	96,229	88,912	86,049	85,338	84,224
Subordinated debt	96,229	88,912	86,049	85,338	84,224
Income tax liability	3,857	3,987	9,419	12,326	6,963
Liabilities for employee benefits	8,035	16,011	17,723	18,468	7,759
Deferred credits and advanced collections	6,788	6,849	6,800	7,392	7,172
TOTAL LIABILITIES	2,942,687	2,938,673	2,975,601	3,037,227	3,141,508
SUBSCRIBED CAPITAL	40,003	40,003	40,003	40,003	40,003
Paid- in capital	24,143	24,143	24,143	24,143	24,143
Share premium	15,860	15,860	15,860	15,860	15,860
EARNED CAPITAL	336,148	342,846	354,991	360,024	365,369
Capital reserves	6,901	6,901	6,901	6,901	6,901
Results of prior years	338,011	347,739	357,509	367,242	374,045
Other Integral Income	(8,764)	(11,794)	(9,419)	(14,119)	(15,577)
Valuation of financial instruments to collect or sell	(478)	1,432	3,746	1,657	170
Valuation of derivative financial instruments for cash flow hedges	0	0	0	0	(240)
Remeasurements of Defined Benefits to Employees	(8,286)	(13,226)	(13,165)	(15,776)	(15,507)
EARNED CAPITAL	376,151	382,849	394,994	400,027	405,372
Non- controlling interest in consolidated subsidiaries	122	94	105	107	0
TOTAL STOCKHOLDERS EQUITY	376,273	382,943	395,099	400,134	405,372
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	3,318,960	3,321,616	3,370,700	3,437,361	3,546,880

Memorandum accounts

MEMORANDUM ACCOUNTS (MILLION PESOS)					
BBVA Mexico	2025				2026
	Mar.	Jun.	Sep.	Dec.	Mar.
Contingent assets and liabilities	193	215	220	227	255
Credit commitments	996,243	990,787	1,029,617	1,093,731	1,116,289
In trusts	661,552	681,592	779,898	783,579	837,309
Under mandate	343	444	577	548	939
Assets in trust or under mandate	661,895	682,036	780,475	784,127	838,248
Assets in custody or under administration	325,171	418,445	431,105	464,637	490,882
Collaterals received by the institution	122,631	162,444	166,908	242,740	226,938
Collaterals received and sold or pledged as collateral by the institution	90,680	117,974	129,037	186,018	157,973
Investment banking transactions on behalf of third parties, net	3,107,922	3,237,401	3,398,494	3,490,943	3,593,156
Accrued interest on non- performing loans	2,558	3,469	3,674	3,565	3,765
Other record accounts	4,851,811	4,846,768	4,931,213	5,091,173	5,180,791

“The historical balance of the capital stock as of March 31, 2026 was 4,248 million pesos”.

This consolidated balance sheet is prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission, based on the Articles 99, 101 and 102 of the Mexican Credit Institutions Law, of general and compulsory observance, consistently applied, reflecting the operations conducted by the Bank up to the above date, which were realized and valued in accordance with sound banking practices and applicable legal and administrative disposals.

The Board of Directors under the responsibility of the managers who subscribe it approved this consolidated financial statement.

Eduardo Osuna Osuna

Beatriz Muñoz Villa

Adolfo Arcos González

Ana Luisa Miriam Ordorica
Amezcuca

CEO

CFO

Head of Internal Audit

Head of Accounting

INCOME STATEMENT (MILLION PESOS)					
BBVA Mexico	2025				2026
	1Q	2Q	3Q	4Q	1Q
Interest Income	85,833	84,657	85,258	85,939	87,070
Interest Expenses	(28,842)	(27,578)	(26,204)	(25,549)	(24,784)
Net interest income	56,991	57,079	59,054	60,390	62,286
Provisions for loan losses	(13,745)	(14,614)	(15,529)	(17,068)	(21,303)
Net interest income after provisions for loan losses	43,246	42,465	43,525	43,322	40,983
Commissions and fees charged	22,156	22,590	23,060	24,989	23,647
Commissions and fees paid	(9,827)	(10,631)	(10,771)	(12,101)	(11,002)
Total Fees & Commissions	12,329	11,959	12,289	12,888	12,645
Trading income	4,405	4,951	4,530	5,346	5,221
Other operating income	(1,979)	(2,023)	(2,211)	(1,344)	283
Non-interest expense	(23,698)	(23,600)	(23,548)	(25,497)	(26,183)
Net operating income	34,303	33,752	34,585	34,715	32,949
Share in net income of unconsolidated subsidiaries and affiliates	50	277	48	84	356
Income before income tax and profit sharing	34,353	34,029	34,633	34,799	33,305
Net Taxes	(9,638)	(9,302)	(9,862)	(10,066)	(9,752)
Net Income	24,715	24,727	24,771	24,733	23,553
Other integral income for the period:					
Valuation of tradable financial instruments	0	0	0	0	90
Valuation of financial instruments held to collect or sell	5,065	1,910	2,314	(2,089)	(1,817)
Valuation of derivative financial instruments for cash flow hedges	3	0	0	0	0
Remeasurement of defined benefits to employees	51	(4,940)	61	(2,611)	269
Other comprehensive income for the period	5,119	(3,030)	2,375	(4,700)	(1,458)
Integral result	29,834	21,697	27,146	20,033	22,095
Net Income attributable to:					
Controlling Interest	24,726	24,737	24,782	24,735	23,553
Non-controlling interest	(11)	(10)	(11)	(2)	0
	24,715	24,727	24,771	24,733	23,553
Net Income attributable to:					
Controlling Interest	29,845	21,707	27,157	20,035	22,095
Non-controlling interest	(11)	(10)	(11)	(2)	0
	29,834	21,697	27,146	20,033	22,095
Basic Earnings per Ordinary share (pesos per share)	1.63	1.63	1.63	1.63	1.55

This consolidated income statement is prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission, based on the Articles 99, 101 and 102 of the Mexican Credit Institutions Law, of general and compulsory observance, consistently applied, reflecting the operations conducted by the Bank up to the above date, which were realized and valued in accordance with sound banking practices and applicable legal and administrative disposals.

The Board of Directors under the responsibility of the managers who subscribe it approved this consolidated financial statement.

Eduardo Osuna Osuna

Beatriz Muñoz Villa

Adolfo Arcos González

Ana Luisa Miriam Ordorica
Amezcuca

CEO

CFO

Head of Internal Audit

Head of Accounting

Cash Flow Statement

CASH FLOW STATEMENT (MILLION PESOS)	
BBVA Mexico	
from January 1st to March 31, 2026	
Income before taxes	33,305
Adjustments associated with items of investing activities:	
Losses or reversal of losses due to impairment of long-lived assets	11
Depreciation of property, furniture and fixtures	677
Amortization of installation expenses	634
Amortization of intangible assets	567
Participation in the net result of other entities	(356)
	1,533
Operating activities	
Change in margin call accounts	2,107
Change in investments in financial instruments (securities) (net)	(21,804)
Change in debtors from repurchase agreement	16,864
Change in derivatives (assets)	(7,395)
Change in loan portfolio (net)	(53,583)
Change in acquired receivables (net)	(63,051)
Change in other accounts receivable (net)	(66)
Change in foreclosed assets (net)	(2,026)
Change in other operating assets (net)	51,288
Change in deposits	(16)
Change in interbank loans and other loans from other entities	18,934
Change in creditors from repurchase agreements	1
Change in securities loans (liability)	(29,453)
Change in collaterals sold or delivered in guarantee	18,115
Change in derivative financial instruments (liability)	62,073
Change in other operating liabilities	(988)
Change in hedging instruments (of hedge items related to operation activities)	(10,379)
Change in assets/liabilities for employee benefits	3,126
Change in other accounts payable	(15,675)
Net cash flows used in operating activities	2,910
Investment activities	
Proceeds from the disposal of property, furniture and fixtures	16
Payments for the acquisition of property furniture and fixtures	(834)
Payments for acquisition of associates, joint ventures and other long-term investments	77
Payments for acquisition of intangible assets	2
Payments for intangible asset acquisitions	(630)
Net cash flows used in investment activities	(1,369)
Financing activities	
Cash Dividend Payments	(16,750)
Proceeds associated with financial instruments that qualify as liabilities	(30)
Cash inflows from the issuance of liability-classified financial instruments	(724)
Net cash flows from financing activities	(17,504)
Net increase or decrease in cash and cash equivalents	(15,963)
Effects of changes in the value of cash and cash equivalents	(7)
Cash and cash equivalents at the beginning of the period	231,067
Cash and cash equivalents at the end of the period	215,097

The present consolidated statement of cash flows has been prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission, based on the provisions set forth in Articles 99, 101, and 102 of the Credit Institutions Law, which are of general and mandatory application, and have been applied consistently. Cash inflows and outflows derived from the institution's operations during the aforementioned period are reflected therein, and such operations were conducted and measured in accordance with sound banking practices and applicable legal and administrative provisions. This consolidated statement of cash flows was approved by the Board of Directors under the responsibility of the executives who have signed it.

Eduardo Osuna Osuna

Beatriz Muñoz Villa

Adolfo Arcos González

Ana Luisa Miriam Ordorica
Amezcuca

CEO

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Head of Accounting

Changes in Stockholders Equity

CHANGES IN STOCKHOLDERS EQUITY (MILLION PESOS)										
BBVA Mexico										
from January 1st to March 31, 2026	Subscribed Capital			Earned Capital						
	Paid in Capital	Share Premium	Capital Reserves	Results of prior years	Valuation of tradable financial instruments	Valuation of financial instruments held to collect and sell	Remeasurement of defined benefits to employees	Total participation of the controlling company	noncontrolling interest	Total Stockholder's Equity
Balances as of December 31, 2025	24,143	15,860	6,901	367,242	-	1,657	(15,776)	400,027	107	400,134
Retrospective adjustments due to accounting changes					80	(80)		-		-
Opening balance as of January 1, 2026 (adjusted)	24,143	15,860	6,901	367,242	80	1,577	(15,776)	400,027	107	400,134
OWNER MOVEMENTS										
Dividend Decree				(16,750)				(16,750)		(16,750)
Dividend Payment Adquira Mexico									(30)	(30)
Divestment of Adquira Mexico								(77)	(77)	
Total	-	-	-	(16,750)	-	-	-	(16,750)	(107)	(16,857)
INTEGRAL RESULT										
Net result				23,553				23,553	-	23,553
Other comprehensive results										
Valuation of tradable financial instruments					90			90		90
Valuation of financial instruments held to collect and sell						(1,817)		(1,817)		(1,817)
Remeasurement of defined employee benefits							269	269		269
Total	-	-	-	23,553	90	(1,817)	269	22,095	-	22,095
Balances as of March 31, 2026	24,143	15,860	6,901	374,045	170	(240)	(15,507)	405,372	-	405,372

This consolidated variation in stakeholders' equity statement is prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission, based on the Articles 99, 101 and 102 of the Mexican Credit Institutions Law, of general and compulsory observance, consistently applied, reflecting the operations conducted by the Bank up to the above date, which were realized and valued in accordance with sound banking practices and applicable legal and administrative disposals.

The Board of Directors, under the responsibility of the managers who subscribe to it, approved this consolidated financial statement.

Eduardo Osuna Osuna

Beatriz Muñoz Villa

Adolfo Arcos González

Ana Luisa Miriam Ordorica Amezcua

CEO

CFO

Head of Internal Audit

Head of Accounting

Regulatory accounting pronouncement recently issued

For more detail, please refer to the 1Q26 Financial Report (in Spanish) where you can find the explanations and effects.



BBVA Mexico

Quarterly Financial Report 1Q26

Contact

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