2Q26

Investor Relations

BBVA MEXICO

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We are part of a solid international financial group

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GLOBAL PRESENCE BBVA
(JUNE)

Countries
>27

Branches
5,555

Employees
126,994

FINANCIAL METRICS
(6M26 | MILLION EUROS)

Net Income	Performing Loans
6.051	522.544
Total Assets	**Deposits**
965,426	532.981

AI TRANSFORMATION STRATEGY

Objectives

Clients

Smart multimodal advisors
Hyper personalization

Processes

Smart E2E automation
New processes definition

Employees

Empower our employees with AI tools

ESG DEVELOPMENT

New Sustainable Business Pipeline Target

700 MM€
2025-2029

Channeled 2025-6M26

216 MM€
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BBVA Mexico with a success history…

1932
Bancomer is founded under the name of *Banco de Comercio*

1991
Creation of Grupo Financiero Bancomer

1996-1997
Afore, Seguros y Pensiones Bancomer were created

2000
GFBB born from merger of BBV-Probursa and Bancomer. Acquires Banca Promex

2005
GFBB acquires Hipotecaria Nacional

2021
Name change to BBVA México

2022
BBVA Mexico celebrates 90 years contributing to the development of the Mexican economy

2025
New strategic plan 2025-2029

Business Model & Strategy

Our purpose: Support your drive to go further

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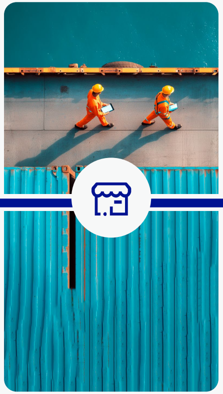
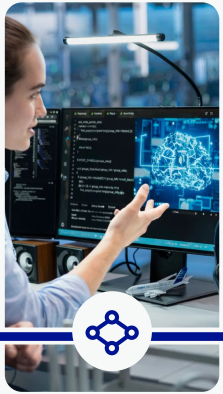
Embed a **Radical Client Perspective** in All We Do

Boost **sustainability** as a Growth Engine

Scale up All **Enterprise Segments**



Promote a **Value and Capital Creation Mindset**



Unlock the Potential of **AI and Innovation** through Data Availability and Next Gen Tech

Strengthen Our **Empathy,** Succeed as a **Winning Team**

BBVA Mexico's Footprint

(JUNE)

#1 Consolidating our leadership position

INFRASTRUCTURE

14,434 ATMs

1,604 Branches

SOCIAL IMPACT

34.5 M Customers

45,179 Employees

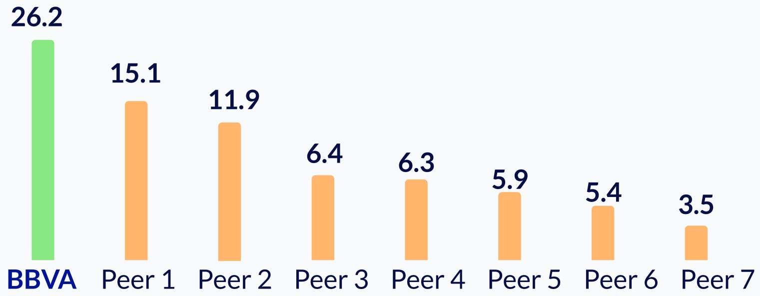
INNOVATION

27.7 M Mobile Clients

76% Digital Transactions

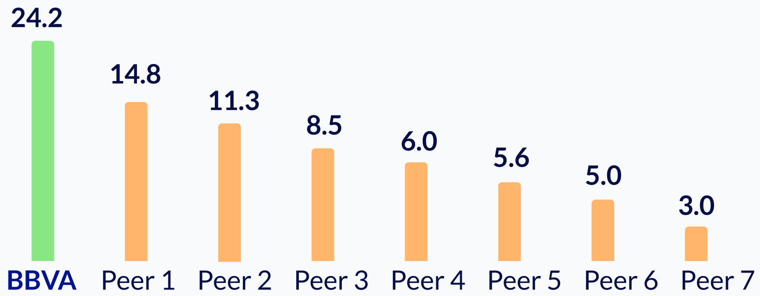
Performing Loans Market Share

(STAGE 1,2 | MAY.26 | %)



Deposits Market Share

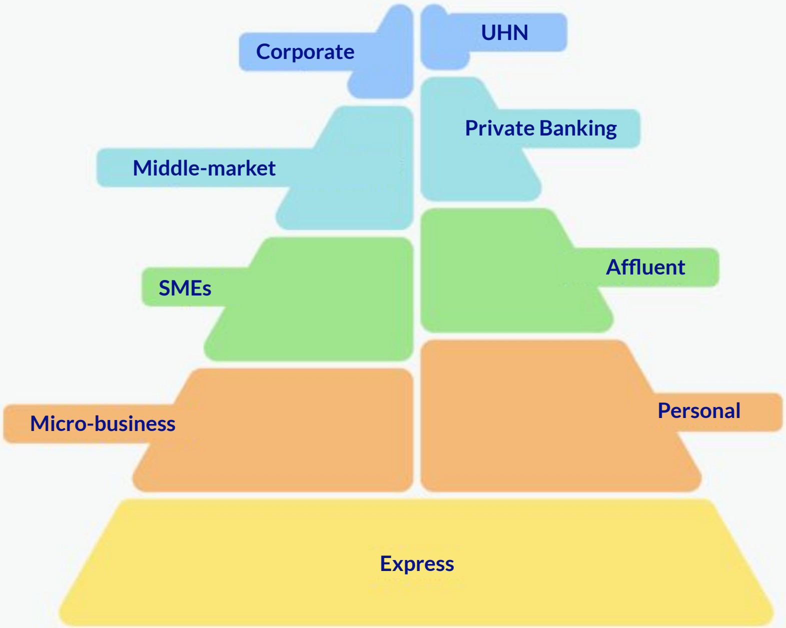
(DEMAND + TIME DEPOSITS | MAY.26 | %)



Differentiated business model

Our Core Strength

A highly segmented customer base of **34.5 M customers**



Investment & Innovation

Investment acts as a pillar and key driver to continue our technological transformation.

Focusing on cutting-edge technology, next-gen digital channels, products, and tailored services.

Personalized Customer Focus

Specialized and personalized attention designed for each specific customer segment.

Consistently raising the bar to provide higher quality service and deeper client empathy.

We promote financial inclusion through digital innovation

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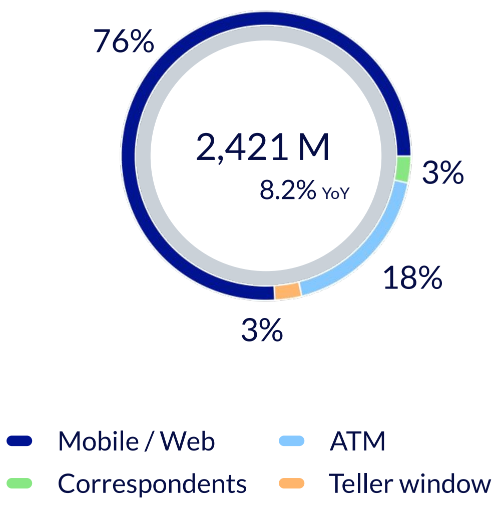
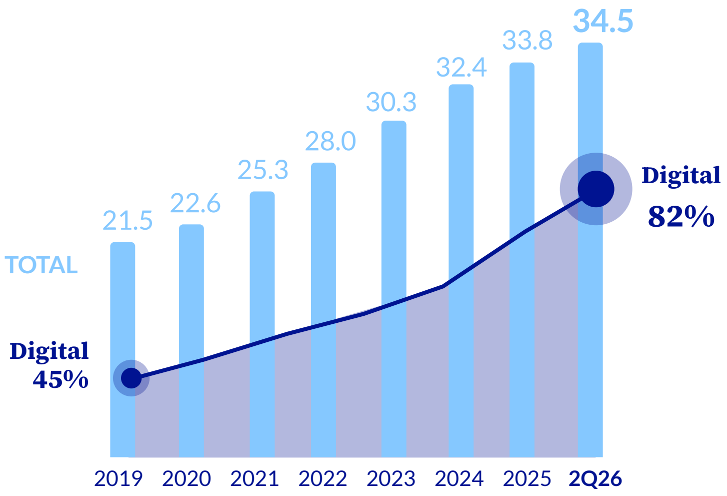
TOTAL FINANCIAL TRANSACTIONS
(6M26 | MILLIONS | EX POS TERMINALS)



CLIENTS EVOLUTION
(MILLION)



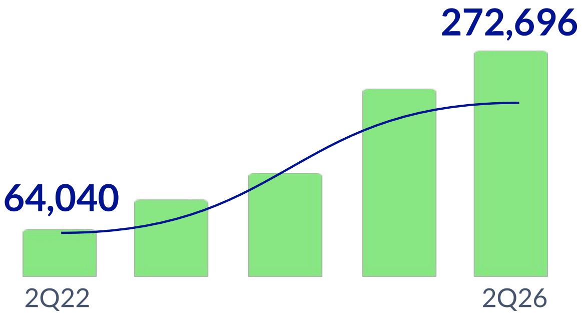
Driving growth through sustainable finance

ESG CHANNELING
(6M26 | MXN MN)

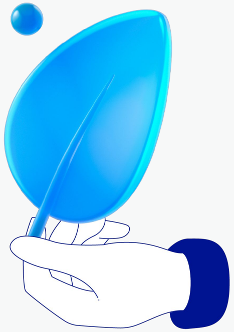
Total
272,696

Inclusive growth
68,058

Environment
204,638



4x growth since 2022



BBVA contributed to the humanitarian response to the Venezuela earthquakes through more than 5 million euros in donations, over 3 million pesos raised by BBVA Mexico, and the delivery of 30 tons of humanitarian aid in collaboration with leading relief organizations.

The BBVA Mexico Foundation launched the first national call for the Leonardo Scholarships, awarding 50 grants of up to USD 50,000 each to support high-impact projects in science, technology, the humanities, culture, and the arts.

Financial Performance 6M 2026

Incentive the economy and productive activities through loan granting and by promoting saving

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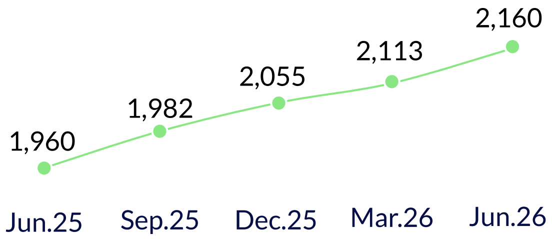
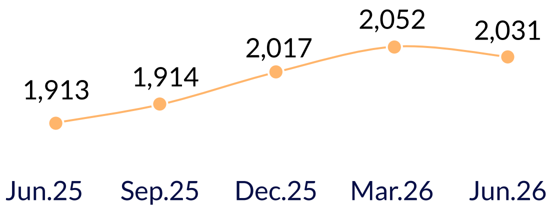
PERFORMING LOANS
(BP)



+2.2% QoQ

+10.2% YoY

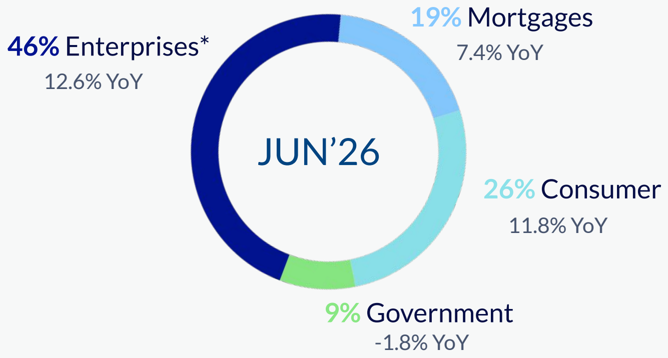
DEPOSITS
(BP)



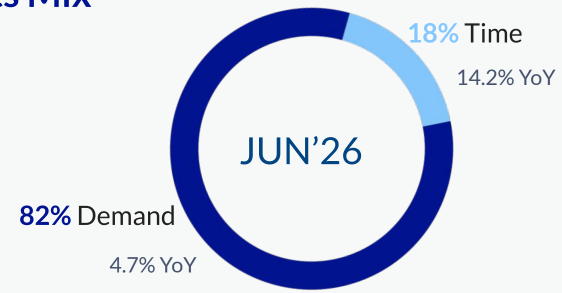
-1.0% QoQ

+6.2% YoY

Loan Mix



Deposits Mix



* Includes Financial Entities

Profit & Loss 2Q26

BBVA Mexico (mp)	2Q25	1Q26	2Q26	Q-o-Q(%)	6M25	6M26	Y-o-Y(%)
Net Interest Income	57,079	62,286	64,179	3.0	114,070	126,465	10.9
Provisions for loan losses	-14,614	-21,303	-18,127	-14.9	-28,359	-39,430	39.0
Net Interest Income after provisions	**42,465**	**40,983**	**46,052**	**12.4**	**85,711**	**87,035**	**1.5**
Fees & Commissions	11,959	12,645	12,816	1.4	24,288	25,461	4.8
Trading Income	4,951	5,221	3,020	-42.2	9,356	8,241	-11.9
Other Income	-2,023	283	-2,359	n.a.	-4,002	-2,076	-48.1
Gross Income	**57,352**	**59,132**	**59,529**	**0.7**	**115,353**	**118,661**	**2.9**
Non-Interest Expenses	-23,600	-26,183	-25,302	-3.4	-47,298	-51,485	8.9
Net Operating Income	277	356	94	-73.6	68,055	67,176	-1.3
Income Before Tax	**34,029**	**33,305**	**34,321**	**3.1**	**327**	**450**	**37.6**
Taxes	-9,302	-9,752	-9,647	-1.1	-18,940	-19,399	2.4
Net Attributable Profit	**24,727**	**23,553**	**24,674**	**4.8**	**49,442**	**48,227**	**-2.5**

Figures under local accounting standards with BBVA Mexico data.

Ample capital levels and comfortable liquidity position

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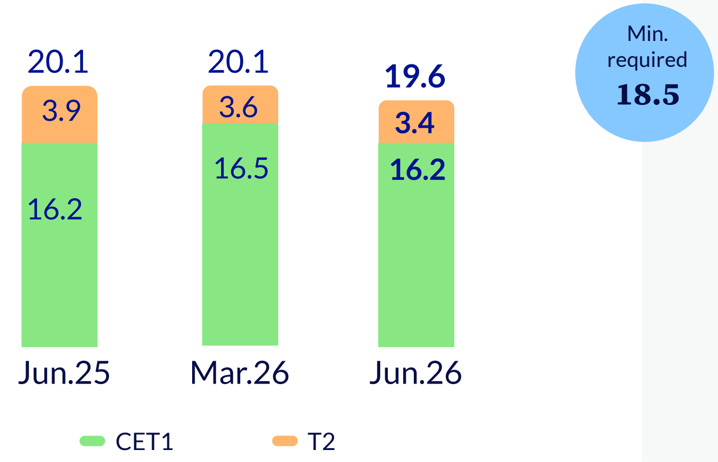
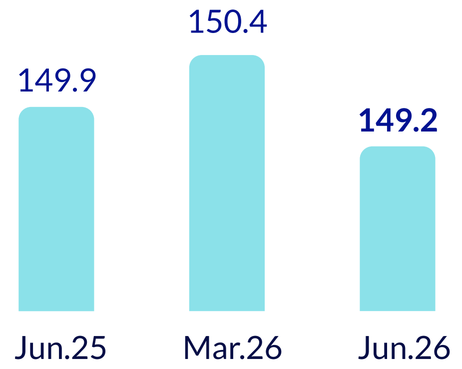
TOTAL CAPITAL RATIO
(%)



LOCAL LIQUIDITY COVERAGE RATIO
(%)



Shielded by solid liquidity and capital ratios well above minimum required

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